

**CAPA**

# Airline Leader Summit

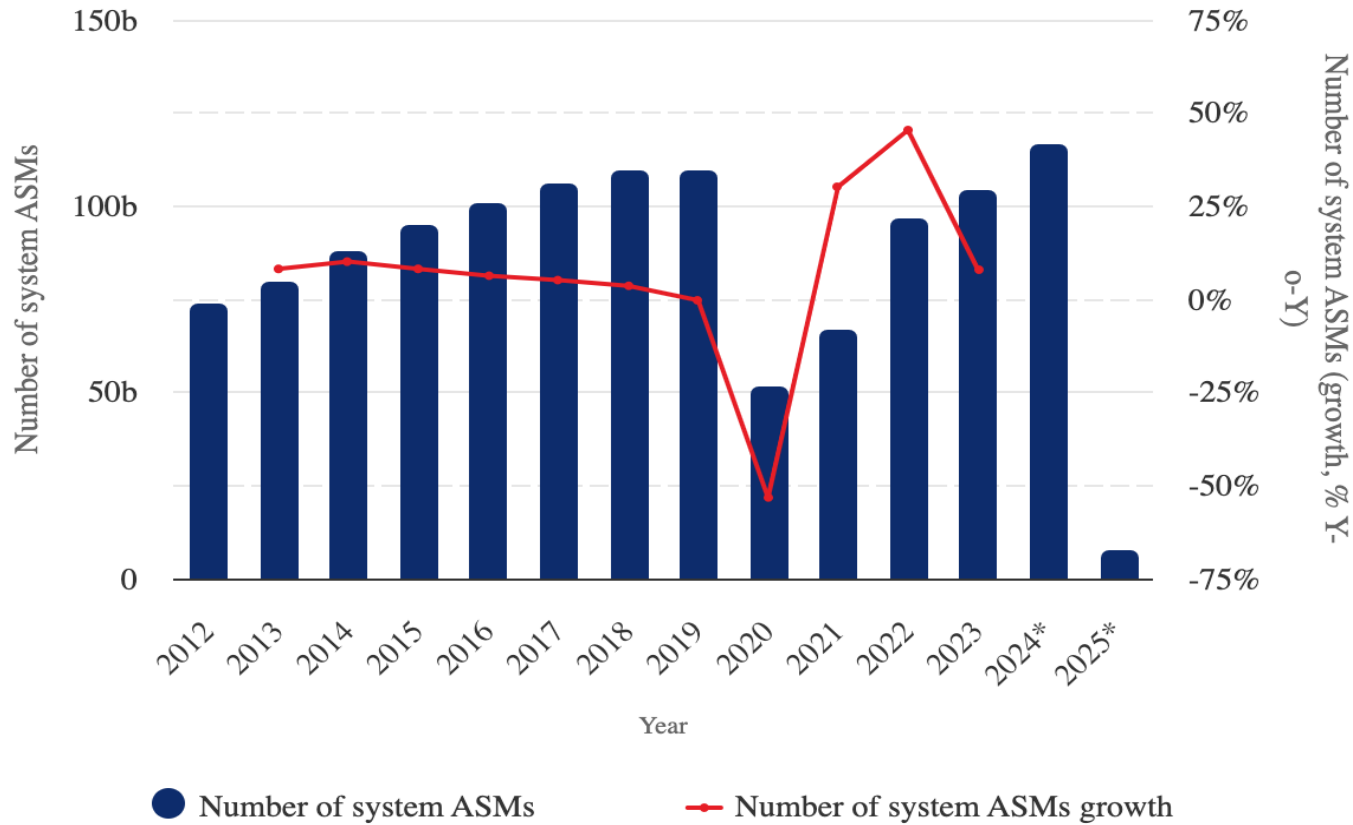
Latin America & Caribbean



**AVIATION WEEK**  
NETWORK

# Airline Leader Summit

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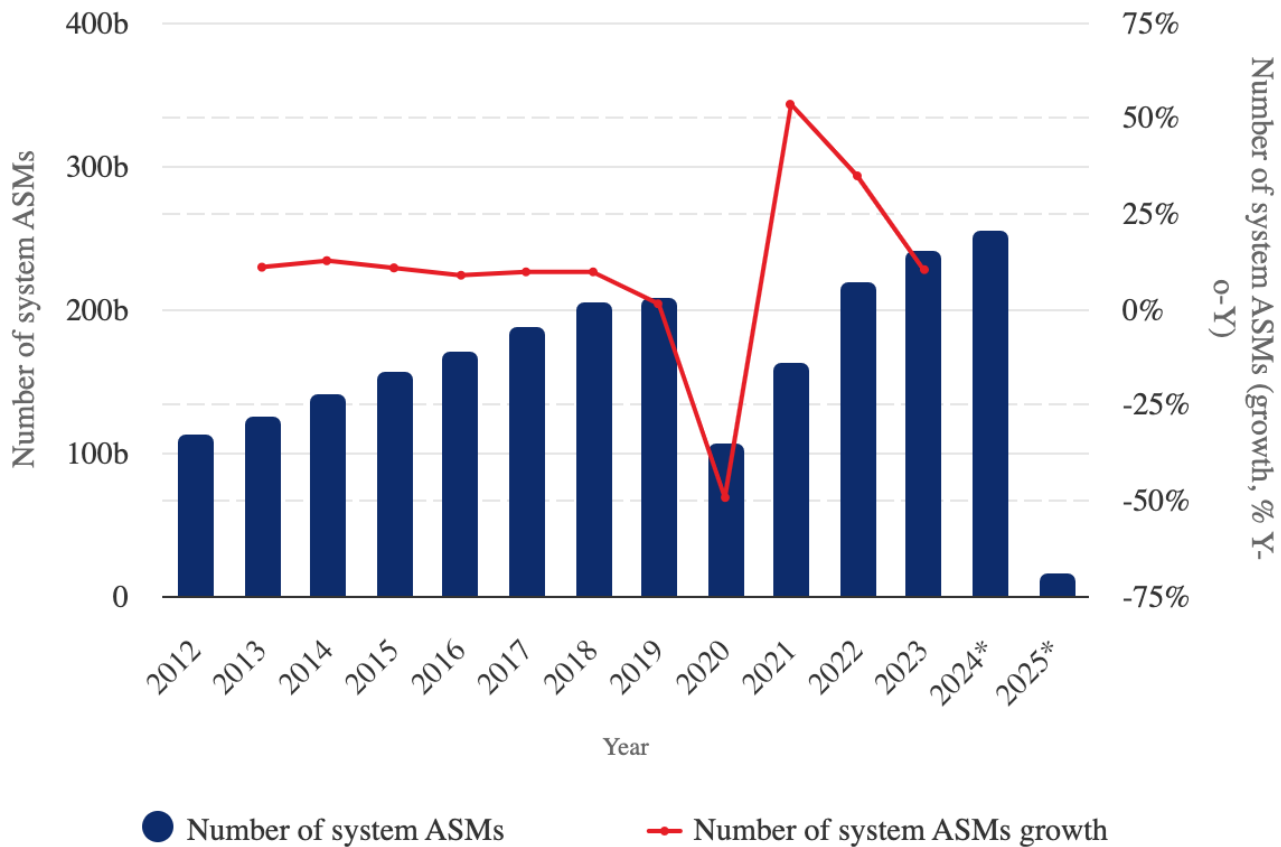
**Caribbean ASMs  
2012 to early  
2025**

Source: CAPA – Centre for Aviation

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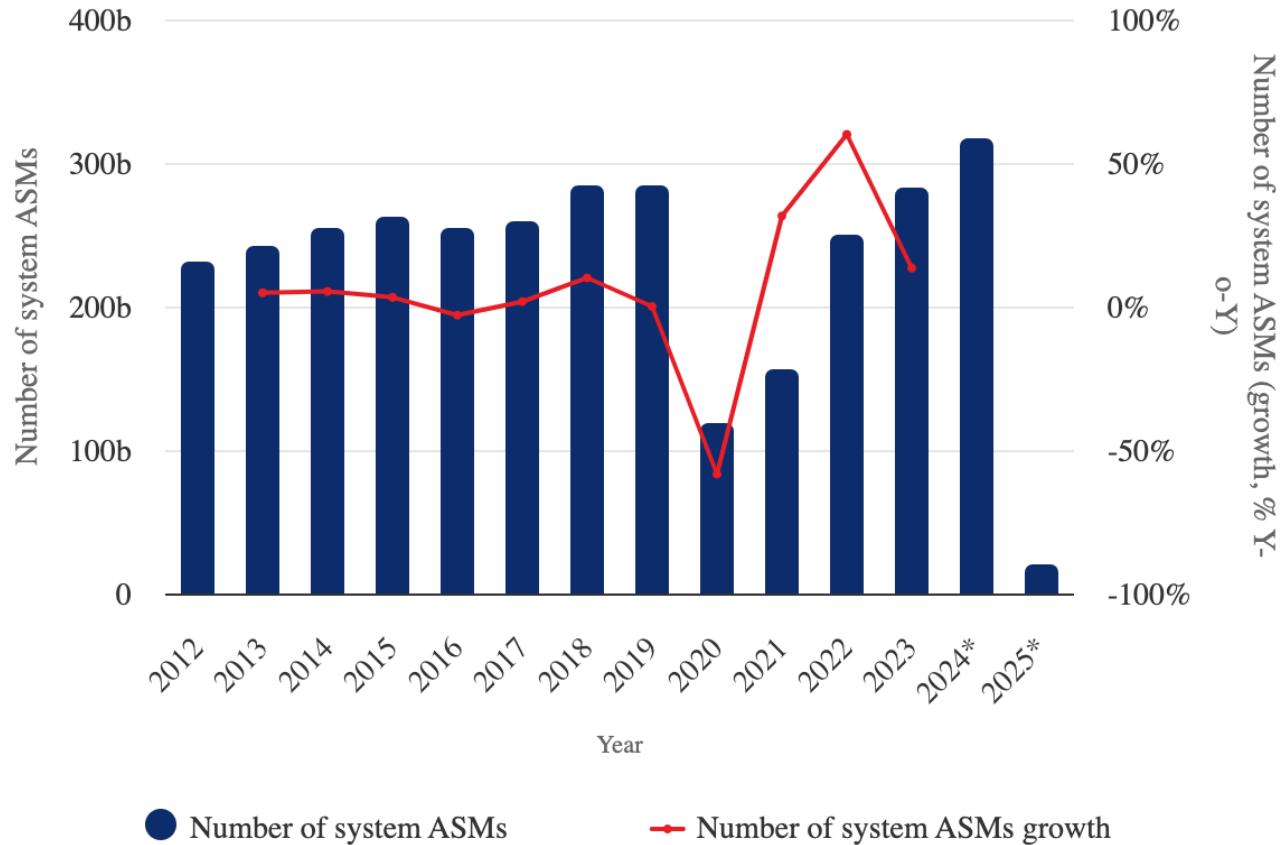
**Central America  
ASMs 2012 to  
early 2025**

Source: CAPA-Centre for Aviation

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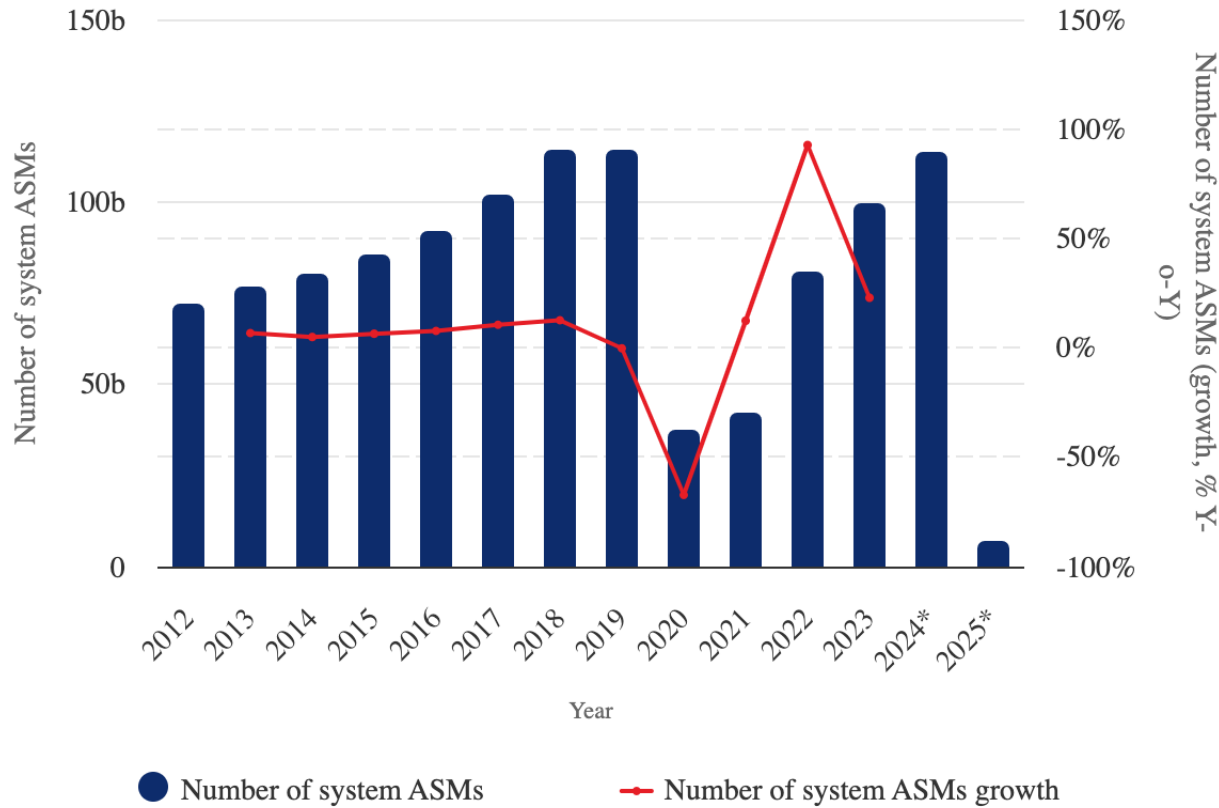
**Upper South America ASMs 2012 to early 2025**

Source: CAPA-Centre for Aviation

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**Lower South America  
ASMs 2012 to early  
2025**

Source: CAPA-Centre for Aviation

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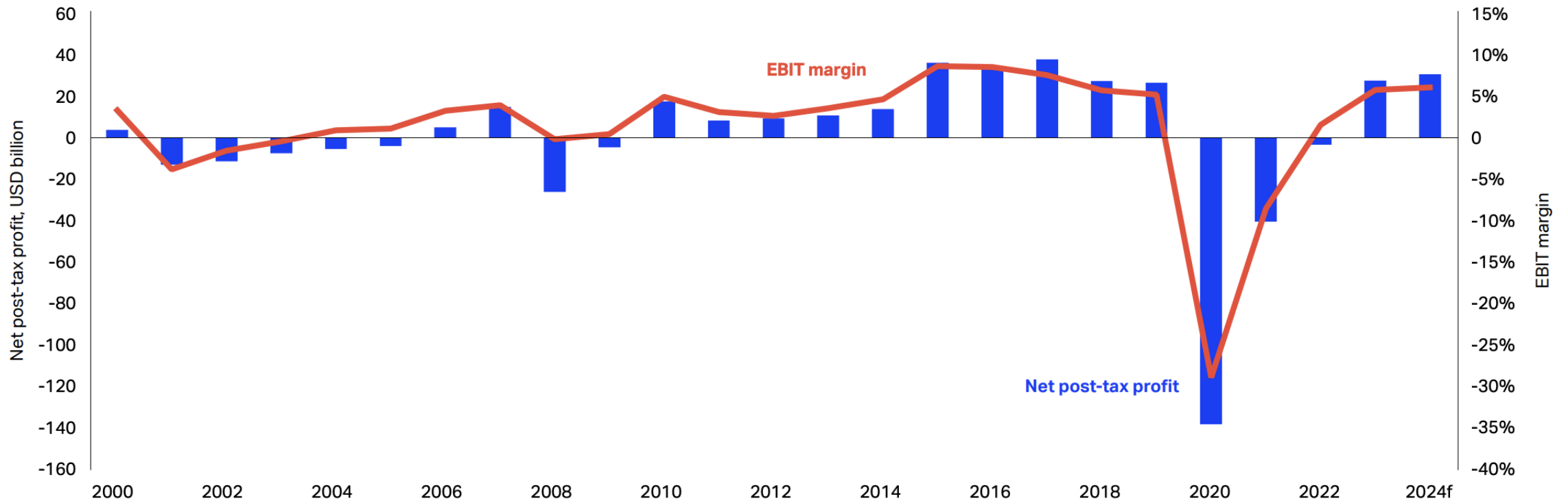
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Region	CAGR (2023 - 2043)	Additional passengers by 2043, million
<b>Africa</b>	3.7%	179
<b>Asia Pacific</b>	5.3%	2,750
<b>Europe</b>	2.3%	656
<b>Middle East</b>	3.9%	282
<b>North America</b>	2.7%	659
<b>Latin America &amp; Caribbean</b>	2.9%	311
<b>World</b>	3.8%	4,154

Source: IATA

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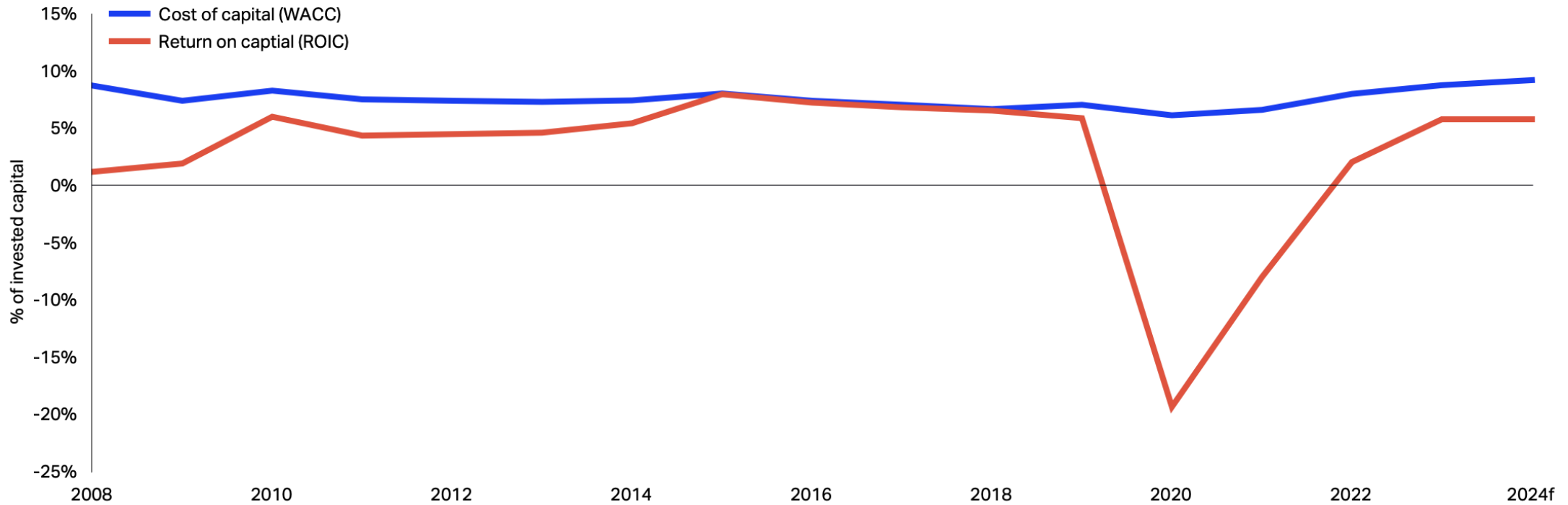
## Global airline net post-tax profit and EBIT margin 2000-2024f



Source: IATA

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## Cost of capital and return on capital 2008-2024f



Source: IATA Sustainability and Economics

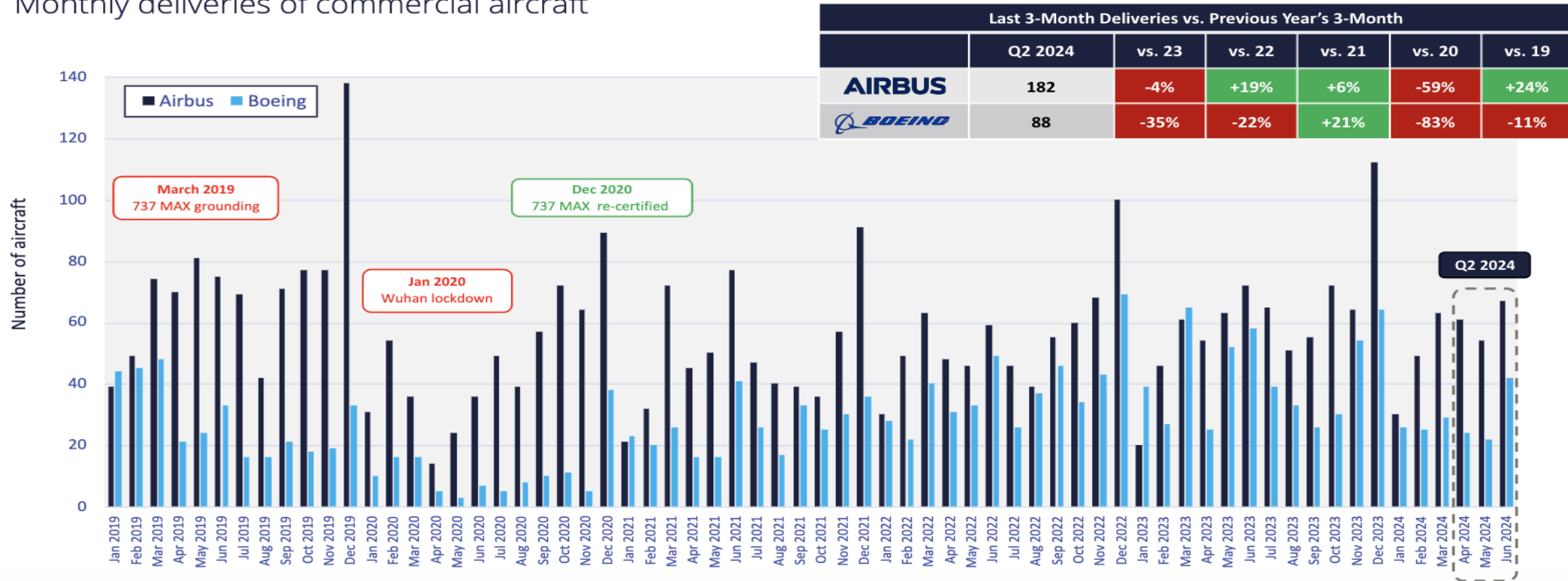


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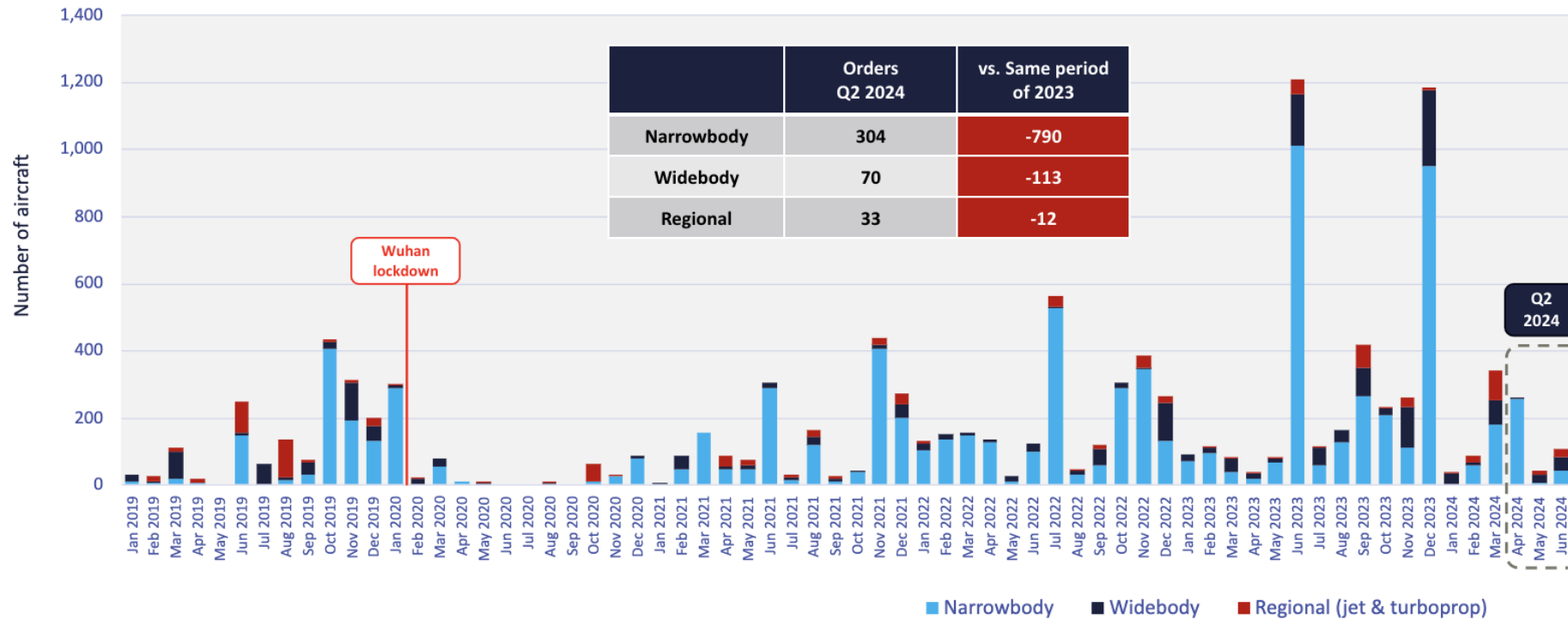
## Deliveries – Airbus and Boeing

Monthly deliveries of commercial aircraft



## Orders – Commercial Aircraft by Category

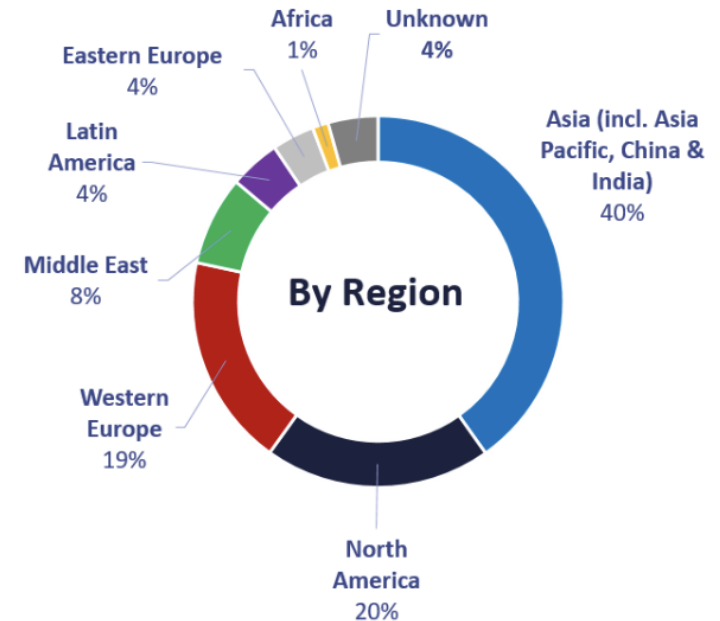
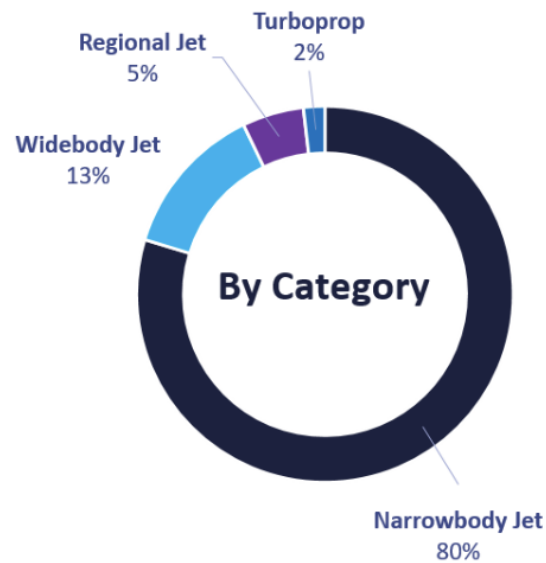
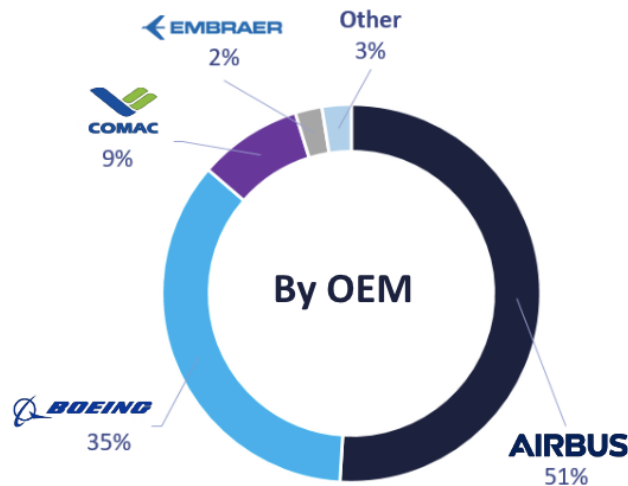
Monthly gross firm orders of commercial aircraft



Source: Fleet Discovery, Aviation Week Intelligence Network, Copyright 2024.  
<https://aviationweek.com/awin/data-tools>

## Order Backlog

Market shares for commercial firm order backlog on 30 June 2024  
Total: 16,777 aircraft



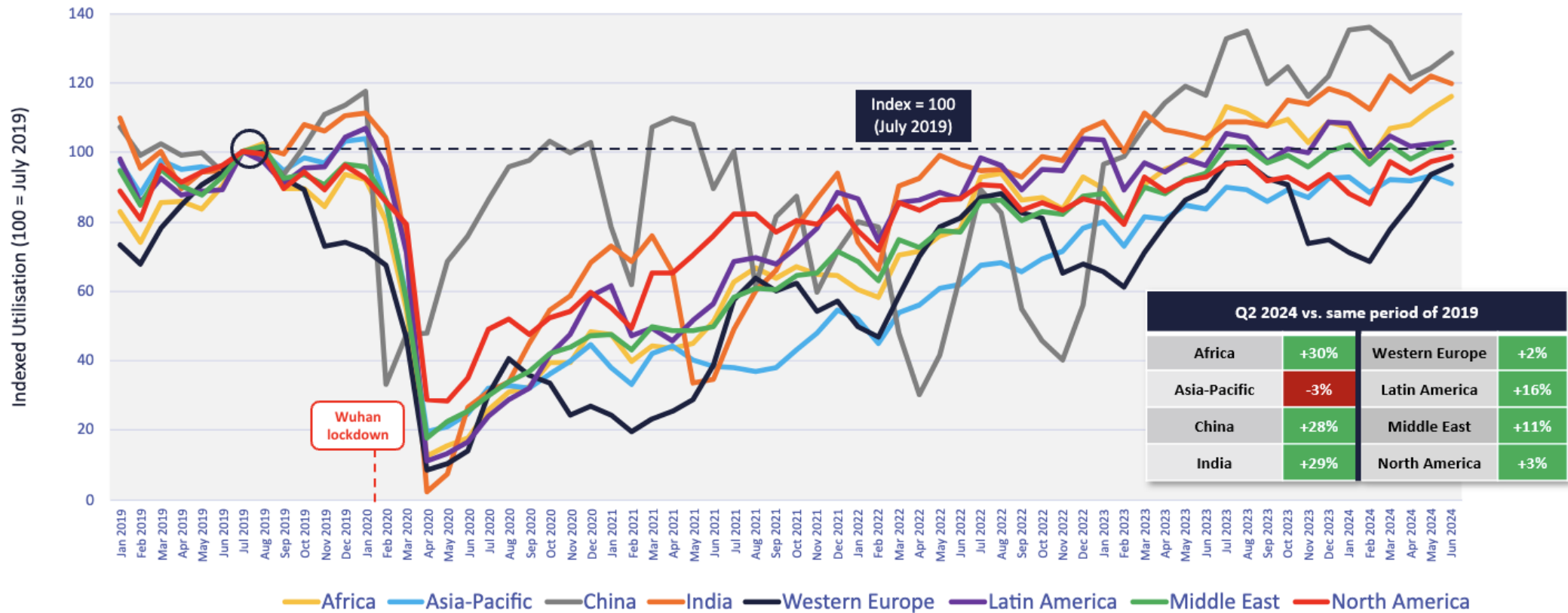
Source: Fleet Discovery, Aviation Week Intelligence Network, Copyright 2024.  
<https://aviationweek.com/awin/data-tools>

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## Utilization Change – Region

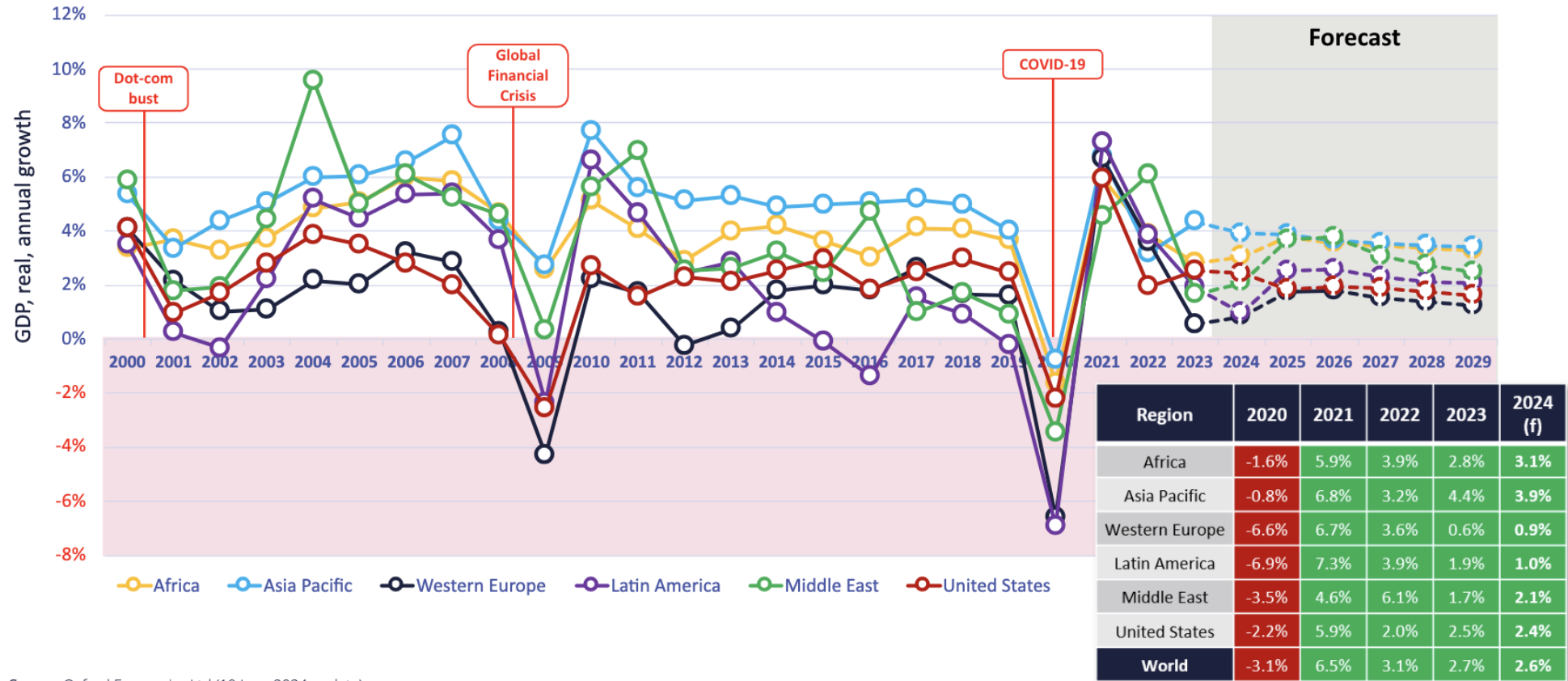
Indexed flight hour utilization for commercial aircraft fleets by operator region vs. July 2019



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## GDP, Recent Economic Shocks & Forecast



Source: Oxford Economics Ltd (19 June 2024 update)



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